



Owner's/Shareholder's Share of
Income, Deductions, Credits, etc.

2009

- Subchapter K entity
- S corporation
- QIP Indicator

SEE INSTRUCTIONS

- Final K-1
- Amended K-1

Tax year beginning _____, 2009 and ending _____, 20_____

PART I Information About the Pass Through Entity	PART III Owner's/Shareholder's Share of Current Year Alabama Income, Deductions, Credit, and Other Items
<p>A Entity's Federal Employer Identification Number</p>	<p>M Nonseparately stated income allocated and apportioned to Alabama</p> <ul style="list-style-type: none"> •
<p>B Entity's name, address, city, state, and ZIP code</p>	<p>N Amount of guaranteed payments to partner to be reported by the partner as Alabama source income (<i>see instructions</i>)</p> <ul style="list-style-type: none"> •
<p>PART II Information About the Owner/Shareholder</p>	
<p>C Owner's/Shareholder's identifying number</p> <ul style="list-style-type: none"> • 	<p>O Section 179 expense</p> <ul style="list-style-type: none"> •
<p>D Owner's/Shareholder's name</p> <ul style="list-style-type: none"> • 	<p>P Investment interest expense related to portfolio income</p> <ul style="list-style-type: none"> •
<p>E Owner's/Shareholder's street address</p> <ul style="list-style-type: none"> • 	<p>Q Portfolio income</p> <ul style="list-style-type: none"> •
<p>F Owner's/Shareholder's city, state, ZIP code</p> <ul style="list-style-type: none"> • 	<p>R Other expenses related to portfolio income – <i>do not include interest expense</i></p> <ul style="list-style-type: none"> •
<p>G <input type="checkbox"/> General partner or LLC member manager <input type="checkbox"/> Limited partner or other LLC member</p>	<p>S Charitable contributions</p> <ul style="list-style-type: none"> •
<p>H What type of entity is this owner/shareholder?</p> <ul style="list-style-type: none"> • 	<p>T Other separately stated business items (<i>attach schedule</i>)</p> <ul style="list-style-type: none"> •
<p>I Owner's/Shareholder's percentage of profit and (loss) sharing</p> <ul style="list-style-type: none"> • 	<p>U Composite payment made on behalf of owner/shareholder (<i>see instructions</i>)</p> <ul style="list-style-type: none"> •
<p>J Check if owner/shareholder is a nonresident <input type="checkbox"/> Nonresident If a nonresident, provide state of legal residence: _____ If a nonresident, check if an Alabama Schedule NRA, nonresident agreement, has been filed for the shareholder. <input type="checkbox"/> Schedule NRA filed</p>	<p>V U.S. income taxes paid (<i>see instructions</i>)</p> <ul style="list-style-type: none"> •
<p>K Owner's capital at end of tax year <input type="checkbox"/> Tax Basis <input type="checkbox"/> GAAP <input type="checkbox"/> Other</p>	<p>W Casualty losses (<i>see instructions</i>)</p> <ul style="list-style-type: none"> •
<p>L Notes:</p>	<p>X Withdrawals and distributions</p> <ul style="list-style-type: none"> •
	<p>Y Small business health insurance premiums</p> <ul style="list-style-type: none"> •
	<p>Z Oil and gas depletion</p> <ul style="list-style-type: none"> •
	<p>AA Separately stated nonbusiness items (<i>attach schedule</i>)</p> <ul style="list-style-type: none"> •
	<p>AB Alabama exempt income (<i>attach explanation</i>)</p> <ul style="list-style-type: none"> •

A completed Alabama Schedule K-1 for each member in the Subchapter K entity/S corporation must be attached to Form 65/Form 20S.