

FORM  
**40A** Alabama **2013**  
 Individual Income Tax Return  
 FULL YEAR RESIDENTS ONLY



For the year Jan. 1 - Dec. 31, 2013, or other tax year:

Beginning: Ending: ●  
 Your social security number Spouse's SSN if joint return ●  
 Your first name Initial Last name  
 Spouse's first name Initial Last name  
 Present home address (number and street or P.O. Box number)  
 City, town or post office State ZIP code  
 Check if address Foreign Country is outside U.S.

CHECK BOX IF AMENDED RETURN

**Filing Status/** 1 ●  \$1,500 Single 3 ●  \$1,500 Married filing separate. Complete Spouse SSN \_\_\_\_\_  
**Exemptions** 2 ●  \$3,000 Married filing joint 4 ●  \$3,000 Head of Family (with qualifying person).

Income and Adjustments	Description	A — Alabama tax withheld		B — Income	
		5a ●	5b ●	5a ●	5b ●
5	Wages, salaries, tips, etc. (list each employer and address separately).				
a		5a ●		5a ●	
b		5b ●		5b ●	
c		5c ●		5c ●	
d		5d ●		5d ●	
6	Interest and dividend income. If over \$1,500.00, use Form 40			6 ●	
7	<b>Total income.</b> Add lines 5a through 5d and 6 (column B)			7 ●	
8	Standard Deduction (enter amount from table on page 9 of instructions)	8 ●			
9	Federal tax deduction (see instructions)	9 ●			
10	Personal exemption (from line 1, 2, 3, or 4)	10 ●			
11	Dependent exemptions (from page 2, Part II, line 2)	11 ●			
12	<b>Total deductions.</b> Add lines 8, 9, 10, and 11			12 ●	
13	<b>Taxable income.</b> Subtract line 12 from line 7. Enter the result			13 ●	
14	Find the tax for the amount on line 13. Use the tax table in the Instruction Booklet			14 ●	
15	Consumer Use Tax (see instructions). If you certify that no use tax is due, check box <input type="checkbox"/>			15 ●	
16	You may make a voluntary contribution to: a Alabama Democratic Party <input type="checkbox"/> \$1 <input type="checkbox"/> \$2 <input type="checkbox"/> none			16a ●	
	b Alabama Republican Party <input type="checkbox"/> \$1 <input type="checkbox"/> \$2 <input type="checkbox"/> none			16b ●	
17	<b>Total tax liability and voluntary contribution.</b> Add lines 14, 15, 16a, and 16b			17 ●	
18	<b>Alabama income tax withheld.</b> Add lines 5a thru 5d, column A			18 ●	
19	Automatic Extension Payment			19 ●	
20	Amended Returns Only — Previous payments (see instructions)			20 ●	
21	<b>Total payments.</b> Add lines 18, 19 and 20			21 ●	
22	Amended Returns Only — Previous refund (see instructions)			22 ●	
23	<b>Adjusted Total Payments.</b> Subtract line 22 from line 21			23 ●	
24	If line 17 is larger than line 23, subtract line 23 from line 17, and enter <b>AMOUNT YOU OWE.</b> Place payment, along with Form 40V, loose in the mailing envelope. (FORM 40V MUST ACCOMPANY PAYMENT.)			24 ●	
25	If line 23 is larger than line 17, subtract line 17 from line 23 and enter amount <b>OVERPAID</b>			25 ●	
26	<b>Total Donation Check-offs</b> from page 2, Part IV, line 2			26 ●	
27	<b>REFUNDED TO YOU.</b> Subtract line 26 from line 25. (You <b>MUST SIGN</b> this return before your refund can be processed.) ● <input type="checkbox"/> Check this box to have your refund issued on a debit card.			27 ●	

**Deductions**  
 You Must Attach page 2 of Federal Form 1040, Federal Form 1040A, Federal Form 1040NR, or page 1 of Form 1040EZ, if claiming a deduction on line 9.

**Tax and Payments**  
 Staple Form(s) W-2, W-2G, and/or 1099 here.

●  I authorize a representative of the Department of Revenue to discuss my return and attachments with my preparer.  
**Under penalties of perjury,** I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

**Sign Here In Black Ink**  
 Keep a copy of this return for your records.

Your Signature	Date	Daytime Telephone Number	Your Occupation
Spouse's Signature (if joint return, BOTH must sign)	Date	Daytime Telephone Number	Spouse's Occupation
Preparer's Signature	Date	Check if Self-employed <input type="checkbox"/>	Preparer's SSN or PTIN <input type="checkbox"/> E.I. Number
Firms's Name (or yours if self employed)	Daytime Telephone No.	ZIP Code	
Address			



PART I 1 Were you (and your spouse, if married filing jointly) a resident of Alabama for the entire year 2013? ... Yes No

If you checked no, DO NOT COMPLETE THIS FORM. See "Which Form To File" on page 5 of instructions.

2 Did you file an Alabama income tax return for the year 2012? ... Yes No

If you checked no, state the reason for not filing.

3 Give name and address of your present employer: Yourself

General Information

Your Spouse

All Taxpayers Must Complete This Section.

4 Your occupation Spouse's occupation

5 Enter the Federal Adjusted Gross Income and Federal Taxable Income as reported on your 2013 Federal Individual Income Tax Return.

6 Do you have income which is reported on your Federal return, but not reported on your Alabama return? ... Yes No

If yes, enter source(s) and amount(s) below (other than state income tax refund):

Source Amount Source Amount Source Amount

PART II

Table with 4 columns: (1) First name, Last name, (2) Dependent's Social Security Number, (3) Dependent's Relationship to You, (4) Did you provide more than one-half dependent's support?

Dependents

Do not include yourself or your spouse

b Total number of dependents claimed above ... 1b

2 Amount allowed. (Multiply the total number of dependents claimed on line 1b by the amount from the dependent chart below.)

Use the following chart to determine the per-dependent exemption amount:

Chart with 2 columns: Amount on Line 7, Page 1, Dependent Exemption

Enter amount here and on page 1, line 11 ... 2

PART III

Federal Tax Liability Ded.

1 Enter the Federal Income Tax Liability from worksheet (see instructions) here and on line 9, page 1 ... 1

PART IV

1 You may donate all or part of your overpayment. (Enter the amount in the appropriate boxes.)

Donation Check-offs

Table with 2 columns of donation options (a-i and j-p) and checkboxes.

2 Total Donations. Add lines 1a, b, c, d, e, f, g, h, i, j, k, l, m, n, o, and p. Enter here and on page 1, line 26 ...

WHERE TO FILE FORM 40A

If you are not making a payment, mail your return to: Alabama Department of Revenue

If you are making a payment, mail your return, Form 40V, and payment to: Alabama Department of Revenue

Mail only your 2013 Form 40A to one of the above addresses. Prior year returns, amended returns, and all other correspondence should be mailed to Alabama Department of Revenue, P.O. Box 327464, Montgomery, AL 36132-7464.

# Federal Income Tax Deduction Worksheet

- 1 Enter the tax as shown on line 55, Form 1040, line 35 on Form 1040A,  
line 10 on Form 1040EZ or line 52 on Form 1040NR.....
- 2 Net Investment Income Tax. Enter amount from line 17, Form 8960 .....
- 3 Federal Tax. Add lines 1 and 2 .....
- 4 **a Earned income credit (EIC).** Enter the amount from line 64a, Form 1040,  
line 38a on Form 1040A or line 8a on Form 1040EZ .....
- b Additional child tax credit.** Enter the amount from line 65, Form 1040,  
line 39 on Form 1040A, or line 63 on Form 1040NR .....
- c American Opportunity Credit.**  
Enter the amount from line 66, Form 1040 or line 40 on Form 1040A .....
- d Credits from Forms 2439 and 8885.**  
Enter the amount from line 71, Form 1040 or line 67 on Form 1040NR.....
- e Credits from Form 8801.**  
Enter the amount from line 53, Form 1040 or line 50 on Form 1040NR.....
- 5 Add lines 4a, b, c, d and e.....
- 6 Subtract line 5 from line 3 and enter on line 12 on Form 40, line 9 Form 40A or  
line 4, Part IV, page 2 on Form 40NR. **If amount is negative enter zero.** .....

<b>1</b>			
<b>2</b>			
<b>3</b>			
<b>4a</b>			
<b>4b</b>			
<b>4c</b>			
<b>4d</b>			
<b>4e</b>			
<b>5</b>			
<b>6</b>			