



ALABAMA DEPARTMENT OF REVENUE
INDIVIDUAL AND CORPORATE TAX DIVISION

Software Developer Intent to Participate
and Compliance Agreement for Business
Modernized eFile (MeF) Returns Tax Year 2013

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An authorized representative must sign this Compliance Agreement for the Business Modernized eFile Program, Tax Year 2013. The Alabama Department of Revenue needs to receive this agreement prior to submission of any electronic tax returns (both test and production returns). All primary and secondary software developers that create ADOR MeF returns via their products should complete this agreement.

Submit the completed form to corporate.efile@revenue.alabama.gov prior to submitting test or production returns.

COMPANY NAME		NACTP VENDOR ID	
PRODUCT NAME(S)		EFINS (TEST AND PRODUCTION)	
SOFTWARE DEVELOPER CODE (USED TO IDENTIFY YOUR SOFTWARE DURING PRODUCTION)		ETINS (TEST AND PRODUCTION)	
HELP DESK SUPERVISOR	HELP DESK PHONE NUMBER ()	ESTIMATED TESTING START DATE	
ADDRESS	CITY	STATE	ZIP
PRIMARY CONTACT	PHONE NUMBER ()	FAX NUMBER ()	EMAIL ADDRESS
SECONDARY CONTACT	PHONE NUMBER ()	FAX NUMBER ()	EMAIL ADDRESS

Please check the box next to the forms your company will be supporting.

Fiduciary Income Tax

- 41 – Fiduciary Income Tax Return
- K-1 for 41 – Fiduciary Income Tax Beneficiary Information
- NOL-F85 – Computation of Net Operating Loss
- NOL-F85A – Application of Net Operating Loss Carryback and Carryforward

Pass-through Entity Tax

- 65 – Partnership/Limited Liability Company Return of Income
- 20S – S-Corporation Information/Tax Return
- PTE-C – Nonresident Composite Payment Return
- K-1 for 65/20S – Owner's/Shareholder's Share of Income, Deductions, Credits, etc.
- Schedule NRA – S-Corporation Nonresident Agreement
- Schedule PAB – Pass-through Add Back Form
- Schedule QIP-C – Qualified Investment Partnership Certificate

Business Privilege Tax (Tax Year 2014)

- CPT – Business Privilege Tax Return and Annual Report (C-Corporation and Other Specified Entities)
- PPT – Business Privilege Tax Return and Annual Report (Pass-Through Entities)
- Schedule G – Financial Institution Group Computation Schedule
- Schedule AL-CAR – Secretary of State Corporation Annual Report
- Schedule BPT-E – Family Limited Liability Entity Election Form

Corporate Income Tax

- 20C – Corporate Income Tax Return
- 20C-C – Consolidated Corporate Income Tax Return
- Schedule AB – Corporate Add Back Form
- Schedule BC – Business Credits Computation

I agree to the following rules and regulations for participation in the Alabama Business Modernized eFile Program:

1. You must be an approved IRS vendor to participate in the Alabama Business Modernized eFile Program.
2. Serving as agents of the Alabama Department of Revenue, all vendors must comply with requirements as stated in Publication 4164 (Alabama Business Modernized eFile Program: Software Developers and Transmitters Guidelines).
3. Development should be in compliance with the electronic schemas and business rule documents.
4. The department must be informed prior to a vendor testing of all software limitations. All main schedules on a return must be supported.
5. Test submissions should be submitted to the department within the specified testing dates provided on a yearly basis to all software vendors. The testing time period might vary depending on the form type.
6. If any changes (not requested by ADOR) are made to approved software you must notify the department of the changes. If necessary, testing of the new product release may be required.
7. Notify/copy ADOR of any/all messages conveyed publically to Alabama taxpayers via your product.
8. The software vendor must provide an adequate help desk to assist taxpayers or practitioners with software issues or any other problems filing their electronic return.
9. The vendor is responsible for notifying the ADOR of any errors found during production that affect the correct filing of any Business MeF returns. An update should be provided to the customers as soon as possible and the department notified once the issue has been resolved.
10. The software vendor grants the ADOR the right to display the company name and website link on the approved vendor list on the ADOR website each tax year once the vendor has been approved.
11. All software products must provide the taxpayer a method to attach any and all required documentation to the electronic return when filed.
12. For any eFile mandated tax type the software vendor does not have the authority to authorize a taxpayer to paper file a return. The software vendor must contact the ADOR for paper filing approval for any eFile mandated form type.
13. The Alabama Department of Revenue will conduct random review of all software products to verify that the requirements of the Alabama Business eFile Program are being met. The results will be sent to the programmers for further investigation and any necessary corrections made in a timely manner.
14. The ADOR reserves the right to revoke the acceptance of an electronic originator or transmitter for just cause. Failure to comply with the guidelines set for in Publication AL4164 is just cause.
15. Any of the following can result in the revocation of an electronic return originator or transmitter acceptance into the program: (1) Conviction of a criminal offense under the revenue laws of any state or of any offense involving dishonest or breach of trust. (2) Failure to file timely and accurate tax returns, both personal and business. (3) Failure to pay personal tax liabilities or business liabilities. (4) Failure or refusal to effect corrective action as required by the Alabama Department of Revenue. (5) Other facts or conduct of a disreputable nature that would reflect adversely on the Alabama Business MeF Program. (6) Unethical practices in return preparation. (7) Suspension by the IRS.

Signature:

As the representative of the above named organization, I agree, on behalf of the organization, to comply with all requirements listed above.

REPRESENTATIVE PRINTED NAME

REPRESENTATIVE SIGNATURE

DATE

Comments:

Contact Information:

Forms 41, 65, 20S and PTE-C
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Forms 20C, 20C-C, CPT and PPT
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